



OMICO CORPORATION

1109 East Tower
Philippine Stock Exchange Centre
Exchange Road, Ortigas Center, Pasig City

A Listed Company at the
Philippine Stock Exchange

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS
Omico Corporation

NOTICE IS HEREBY GIVEN that the Annual Stockholders' Meeting of **OMICO CORPORATION** will be held on July 28, 2020, Tuesday, at 9:00a.m., with the following agenda:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of the Minutes of the Annual Stockholders' Meeting held on May 31, 2019
4. Presentation of Annual Report
5. Ratification of Acts and Proceedings of the Board of Directors and Management from May 31, 2019
6. Election of Directors
7. Election of External Auditor
8. Amendments to By-Laws
9. Other Business
10. Adjournment

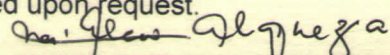
In light of the COVID-19 pandemic resulting in the imposition by the Government of regulations limiting mobility and mass gatherings, the meeting will be conducted through remote communication via videoconferencing and can be accessed at the meeting link which will be provided to stockholders after successful registration.

Stockholders of record as of June 30, 2020 shall be entitled to notice of and to vote at the meeting or any adjournment thereof.

Stockholders may attend the meeting and/or cast their vote *in absentia* by registering via email at corporatesecretary@omico.com.ph on or before 5:00p.m. on July 17, 2020. Upon verification of their registration credentials, an email from the Company will be sent containing instructions on how the registered online participants may access the annual stockholders' meeting and/or cast their votes on matters to be taken up during the meeting. Participants may send in questions or remarks via email.

Stockholders who cannot attend the meeting may designate their authorized representative by submitting a signed proxy form via email to corporatesecretary@omico.com.ph no later than 5:00p.m. on July 17, 2020. For corporate stockholders, the proxies should be accompanied by a Secretary's Certification on the appointment of the corporation's authorized signatory. Validation of proxies will be on July 21, 2020 at 2:00p.m.

The Company's Definitive Information Statement (SEC Form 20-IS) will be uploaded at the Company website (www.omico.com.ph) and at the PSE EDGE (<http://edge.pse.com.ph>), for your reference. Hard copies of this Notice, Definitive SEC Form 20-IS, and its attachments shall be provided upon request.


MARIA ELENA F. ALQUEZA
Corporate Secretary

Tel. # 637-6923 to 25 / 637-6920 (Fax)